

ISSUE DETAILS	
Issuer Name	International Brands Limited
Instrument Type	Sukuk 1
Issue Size (PKR million)	2,830
Instrument Tenure	4 Years
Details of Security	Security structure of Sukuk entails a fixed pledge of shares of Searle (21.2m) with the trustee with 110% margin. Fall back debt servicing of the Sukuk issue carries the feature of convertibility into shares of Searle, to the extent of any shortfall in principal and profit payment.
Name of Trustee(s)	Pak Brunei Investment Company Ltd
Issue Date	September 2017

REDEMPTION SCHEDULE				
Month	Opening Principal	Interest payment	Principal Payments	Closing Principal
2-Oct-17	-	-	-	452,800,000
30-Oct-17	452,800,000	-	-	2,581,000,000
31-Oct-17	2,581,000,000	-	-	2,640,000,000
2-Nov-17	2,640,000,000	-	-	2,665,000,000
13-Nov-17	2,665,000,000	-	-	2,755,000,000
14-Nov-17	2,755,000,000	-	-	2,830,000,000
30-Nov-17	2,830,000,000	-	-	2,830,000,000
31-Dec-17	2,830,000,000	-	-	2,830,000,000
31-Jan-18	2,830,000,000	-	-	2,830,000,000
28-Feb-18	2,830,000,000	-	-	2,830,000,000
31-Mar-18	2,830,000,000	-	-	2,830,000,000
30-Apr-18	2,830,000,000	-	-	2,830,000,000
31-May-18	2,830,000,000	-	-	2,830,000,000
30-Jun-18	2,830,000,000	-	-	2,830,000,000
31-Jul-18	2,830,000,000	-	-	2,830,000,000
31-Aug-18	2,830,000,000	-	-	2,830,000,000
30-Sep-18	2,830,000,000	-	-	2,830,000,000
31-Oct-18	2,830,000,000	-	-	2,830,000,000
15-Nov-18	2,830,000,000	207,769,715	-	2,830,000,000
30-Nov-18	2,830,000,000	-	-	2,830,000,000
31-Dec-18	2,830,000,000	-	-	2,830,000,000
31-Jan-19	2,830,000,000	-	-	2,830,000,000
28-Feb-19	2,830,000,000	-	-	2,830,000,000
31-Mar-19	2,830,000,000	-	-	2,830,000,000
30-Apr-19	2,830,000,000	-	-	2,830,000,000
31-May-19	2,830,000,000	-	-	2,830,000,000
30-Jun-19	2,830,000,000	-	-	2,830,000,000
5-Jul-19	2,830,000,000	-	-	2,830,000,000
5-Aug-19	2,830,000,000	-	120,000,000	2,710,000,000
5-Sep-19	2,710,000,000	99,283,266	20,716,734	2,689,283,266
5-Oct-19	2,689,283,266	-	120,000,000	2,569,283,266
5-Nov-19	2,569,283,266	-	120,000,000	2,449,283,266
15-Nov-19	2,449,283,266	169,330,142	-	2,449,283,266
5-Dec-19	2,449,283,266	92,368,901	27,631,099	2,421,652,167
5-Jan-20	2,421,652,167	-	120,000,000	2,301,652,167
5-Feb-20	2,301,652,167	-	120,000,000	2,181,652,167
5-Mar-20	2,181,652,167	81,176,017	38,823,983	2,142,828,183
21-Apr-20	2,142,828,183	-	120,000,000	2,022,828,183
5-May-20	2,022,828,183	-	-	2,022,828,183
5-Jun-20	2,022,828,183	72,906,873	-	2,022,828,183
5-Jul-20	2,022,828,183	-	-	2,022,828,183
5-Aug-20	2,022,828,183	-	-	2,022,828,183
5-Sep-20	2,022,828,183	44,103,196	-	2,022,828,183
5-Oct-20	2,022,828,183	-	-	2,022,828,183
5-Nov-20	2,022,828,183	-	120,000,000	1,902,828,183
5-Dec-20	1,902,828,183	38,369,982	81,630,018	1,821,198,166
5-Jan-21	1,821,198,166	-	120,000,000	1,701,198,166
5-Feb-21	1,701,198,166	-	120,000,000	1,581,198,166
5-Mar-21	1,581,198,166	32,753,820	87,246,180	1,493,951,986
5-Apr-21	1,493,951,986	-	120,000,000	1,373,951,986
5-May-21	1,373,951,986	-	120,000,000	1,253,951,986
5-Jun-21	1,253,951,986	26,977,641	93,022,359	1,160,929,627
5-Jul-21	1,160,929,627	-	120,000,000	1,040,929,627
5-Aug-21	1,040,929,627	-	120,000,000	920,929,627
5-Sep-21	920,929,627	20,413,114	99,586,886	821,342,741
5-Oct-21	821,342,741	-	120,000,000	701,342,741
5-Nov-21	701,342,741	-	120,000,000	581,342,741
5-Dec-21	581,342,741	13,621,229	106,378,771	474,963,969
5-Jan-22	474,963,969	-	120,000,000	354,963,969
5-Feb-22	354,963,969	-	120,000,000	234,963,969
5-Mar-22	234,963,969	6,893,984	113,106,016	121,857,953
5-Apr-22	121,857,953	-	120,000,000	1,857,953
5-May-22	1,857,953	792,517	1,857,953	-