

ISSUE DETAILS	
Issuer Name	KMBL
Instrument Type	TFC-2
Issue Size (PKR million)	1,400,000,000
Instrument Tenure	2922D
Mark-up/Profit Rate	10.3%
Details of Security	Un-Secured
Name of Trustee(s)	
Issue Date	27-Dec-19
Grace Period	

REDEMPTION SCHEDULE				
Payment Date	Outstanding Principle Payment	Principal Payment	Mark-up/Profit Payment	Total Payment
27-Dec-19	1,400,000,000	1,400,000,000	-	-
27-Mar-20	1,400,000,000	-	56,572,723	56,572,723
27-Jun-20	1,400,000,000	-	49,197,377	49,197,377
27-Sep-20	1,400,000,000	-	35,015,301	35,015,301
27-Dec-20	1,400,000,000	-	34,634,699	34,634,699
27-Mar-21	1,400,000,000	-	34,513,395	34,513,395
27-Jun-21	1,400,000,000	-	36,275,726	36,275,726
27-Sep-21	1,400,000,000	-	36,275,726	36,275,726
27-Dec-21	1,400,000,000	-	35,881,425	35,881,425
27-Mar-22	1,400,000,000	-	35,487,123	35,487,123
27-Jun-22	1,400,000,000	-	36,275,726	36,275,726
27-Sep-22	1,400,000,000	-	36,275,726	36,275,726
27-Dec-22	1,400,000,000	-	35,881,425	35,881,425
27-Mar-23	1,400,000,000	-	35,487,123	35,487,123
27-Jun-23	1,400,000,000	-	36,275,726	36,275,726
27-Sep-23	1,400,000,000	-	36,275,726	36,275,726
27-Dec-23	1,400,000,000	-	35,881,425	35,881,425
27-Mar-24	1,400,000,000	-	35,788,775	35,788,775
27-Jun-24	1,400,000,000	-	36,176,612	36,176,612
27-Sep-24	1,400,000,000	-	36,176,612	36,176,612
27-Dec-24	1,400,000,000	-	35,783,388	35,783,388
27-Mar-25	1,283,333,333	116,666,667	35,481,737	152,148,403
27-Jun-25	1,166,666,667	116,666,667	33,252,749	149,919,416
27-Sep-25	1,050,000,000	116,666,667	30,229,772	146,896,438
27-Dec-25	933,333,333	116,666,667	26,911,068	143,577,735
27-Mar-26	816,666,667	116,666,667	23,658,082	140,324,749
27-Jun-26	700,000,000	116,666,667	21,160,840	137,827,507
27-Sep-26	583,333,333	116,666,667	18,137,863	134,804,530
27-Dec-26	466,666,667	116,666,667	14,950,594	131,617,260
27-Mar-27	350,000,000	116,666,667	11,829,041	128,495,708
27-Jun-27	233,333,333	116,666,667	9,068,932	125,735,598
27-Sep-27	116,666,667	116,666,667	6,045,954	122,712,621
27-Dec-27	-	116,666,667	2,990,119	119,656,785