

Meezan Bank Limited- Sukuk-3	
Issuer Name	Meezan Bank Limited
Issue Size (PKR million)	4000.00
Instrument Tenure	10 Years
Mark-up/Profit Rate	6MKIBOR+0.9%
Grace Period	Bullet payment
Issue Date	January'2020
Call Option	Yes
Principal Repayment	Bullet Repayment
Security	Unsecured

Regulatory Disclosures								
Instrument Type	Issue Size (PKR million)	Instrument Tenure	Details of Security	Quantum of Security	Nature of Assets	Name of Trustee(s)	Grace Period	Book Value of Assets (PKR mln)
Sukuk 3	4000	10 Years	Unsecured	NA	NA	Al Baraka Bank (Pakistan) Limited		NA

Meezan Bank Limited PKR

Payment Date	Opening Principal	Principal Payment	Due Date Markup Profit	Markup/Profit Rate	6 Month Kibor + 0.9% (KIBOR Assumed at 14.5%)	Mark-up/Profit Payment	Installments Payable	Total Payment
9-Jul-20	4,000,000,000	0	6 Months from issuance	6 Month Kibor + 0.90%	14.51%	290,165,479	-	290,165,479
9-Jan-21	4,000,000,000	0	12 Months from issuance	6 Month Kibor + 0.90%	14.50%	291,742,466	-	291,742,466
9-Jul-21	4,000,000,000	0	18 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-22	4,000,000,000	0	24 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-22	4,000,000,000	0	30 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-23	4,000,000,000	0	36 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-23	4,000,000,000	0	42 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-24	4,000,000,000	0	48 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-24	4,000,000,000	0	54 Months from issuance	6 Month Kibor + 0.90%	14.43%	288,588,493	-	288,588,493
9-Jan-25	4,000,000,000	0	60 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-25	4,000,000,000	0	66 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-26	4,000,000,000	0	72 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-26	4,000,000,000	0	78 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-27	4,000,000,000	0	84 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-27	4,000,000,000	0	90 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-28	4,000,000,000	0	96 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-28	4,000,000,000	0	102 Months from issuance	6 Month Kibor + 0.90%	14.43%	288,588,493	-	288,588,493
9-Jan-29	4,000,000,000	0	108 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	-	291,742,466
9-Jul-29	4,000,000,000	0	114 Months from issuance	6 Month Kibor + 0.90%	14.35%	287,011,507	-	287,011,507
9-Jan-30	4,000,000,000	4,000,000,000	120 Months from issuance	6 Month Kibor + 0.90%	14.59%	291,742,466	4,000,000,000	4,291,742,466
		4,000,000,000				5,793,847,674		9,793,847,674