

JCR-VIS Credit Rating Company Limited

ISSUE DETAILS

Issuer Name	Summit Bank Limited
Instrument Type	TFC-1
Issue Size (PKR million)	1,500.00
Instrument Tenure (Months)	84
Mark-up/Profit Rate	6 month KIBOR + 3.25%
Details of Security	Unsecured
Name of Trustee(s)	IGI Invest Bank Limited
Issue Date	27-Oct-11
Grace Period	-

REDEMPTION SCHEDULE

Payment Date	Outstanding Principle	Principal Payment (PKR)	Mark-up/Profit Payment (Base Rate: 15.14%)	Total Payment (PKR M)
27-Oct-11	1,500,000,000	0.00	0.00	0
27-Apr-12	1,499,655,000	345,000	113,238,904	113,583,904
27-Oct-12	1,499,310,000	345,000	113,212,859	113,557,859
29-Apr-13	1,498,965,000	345,000	113,186,814	113,531,814
29-Oct-13	1,498,620,000	345,000	113,160,769	113,505,769
29-Apr-14	1,498,275,000	345,000	113,134,724	113,479,724
30-Oct-14	1,497,930,000	345,000	113,108,679	113,453,679
1-May-15	1,497,585,000	345,000	113,082,634	113,427,634
31-Oct-15	1,497,240,000	345,000	113,056,589	113,401,589
1-May-16	1,496,895,000	345,000	113,030,545	113,375,545
31-Oct-16	1,496,550,000	345,000	113,004,500	113,349,500
2-May-17	1,496,205,000	345,000	112,978,455	113,323,455
1-Nov-17	1,495,860,000	345,000	112,952,410	113,297,410
3-May-18	1,495,515,000	345,000	112,926,365	113,271,365
2-Nov-18	-	1,495,515,000	112,900,320	1,608,415,320
TOTAL		1,500,000,000	1,582,974,567	3,082,974,567