

ISSUE DETAILS	
Issuer Name	Agha Steel Industries Limited (ASIL)
Instrument Type	Sukuk 3
Issue Size (PKR million)	3,400
Instrument Tenure	4 years
Mark-up/Profit Rate	3M KIBOR + 0.8%
Name of Trustee(s)	Pak Brunei Investment Company Limited
Issue Date	17-Aug-23
Grace Period	1.5 years

REDEMPTION SCHEDULE	
PAYMENT DATE	OUTSTANDING PRINCIPAL
17-Aug-23	3,400,000,000
17-Nov-23	3,400,000,000
17-Feb-24	3,400,000,000
17-May-24	3,400,000,000
17-Aug-24	3,400,000,000
17-Nov-24	3,400,000,000
17-Feb-25	3,400,000,000
17-May-25	3,400,000,000
17-Aug-25	3,060,000,000
17-Nov-25	2,720,000,000
17-Feb-26	2,380,000,000
17-May-26	2,040,000,000
17-Aug-26	1,700,000,000
17-Nov-26	1,360,000,000
17-Feb-27	1,020,000,000
17-May-27	680,000,000
9-Aug-27	340,000,000

23% 3MK as on August 21, 2023

23.820%

PAYMENT SCHEDULE		
PRINCIPAL REPAYMENT	PROFIT PAYMENT	TOTAL PAYMENT
-	4,132,910	13,535,279
-	204,134,137	204,134,137
-	204,134,137	204,134,137
-	199,696,438	199,696,438
-	204,134,137	204,134,137
-	204,134,137	204,134,137
-	204,134,137	204,134,137
340,000,000	197,477,589	537,477,589
340,000,000	183,720,723	523,720,723
340,000,000	163,307,310	503,307,310
340,000,000	142,893,896	482,893,896
340,000,000	118,486,553	458,486,553
340,000,000	102,067,068	442,067,068
340,000,000	81,653,655	421,653,655
340,000,000	61,240,241	401,240,241
340,000,000	39,495,518	379,495,518
340,000,000	18,638,334	358,638,334
3,400,000,000	2,333,480,920	5,742,883,289