

ISSUE DETAILS	
Issuer Name	Neelum Jhelum Hydropower Company (Pvt) Limited
Instrument Type	SUKUK
Issue Size (PKR million)	100,000
Instrument Tenure	10 years
Mark-up/Profit Rate	6M KIBOR+1.75% with rebate of 0.62%
Details of Security	Rated & Secured Privately Placed Sukuk
Name of Trustee(s)	Pak Brunei Investment Company Limited
Issue Date	29-Jun-16
Grace Period	2 years

REDEMPTION SCHEDULE					
Payment Date	Outstanding Principle Payment	Principal Payment	Rental/Profit Payment	Total Payment	
29-Jun-16	30,000	-	-	-	Actual Payments
27-Oct-16	65,000	-	-	-	
28-Dec-16	65,000	-	1,081.500	1,082	
26-Apr-17	65,000	-	1,253.559	1,254	
29-Jun-17	65,000	-	1,088.959	1,089	
27-Oct-17	65,000	-	1,281.000	1,281	
29-Dec-17	65,000	-	1,093.488	1,093	
27-Apr-18	65,000	-	1,274.000	1,274	
29-Jun-18	100,000	-	1,097.984	1,098	
12-Sep-18	100,000	-	485.014	485	
29-Dec-18	93,750	6,250	4,091.178	10,341	
29-Jun-19	87,500	6,250	5,572.192	11,822	
29-Dec-19	81,250	6,250	6,247.068	12,497	
29-Jun-20	75,000	6,250	5,769.151	12,019	
29-Dec-20	68,750	6,250	5,354.630	11,605	
29-Jun-21	62,500	6,250	4,881.589	11,132	
29-Dec-21	56,250	6,250	4,462.192	10,712	
29-Jun-22	50,000	6,250	3,994.027	10,244	
29-Dec-22	43,750	6,250	3,569.753	9,820	
29-Jun-23	37,500	6,250	3,106.466	9,356	
29-Dec-23	31,250	6,250	2,677.315	8,927	
29-Jun-24	25,000	6,250	2,218.904	8,469	
29-Dec-24	18,750	6,250	1,784.877	8,035	
29-Jun-25	12,500	6,250	1,331.342	7,581	
29-Dec-25	6,250	6,250	892.438	7,142	
29-Jun-26	-	6,250	443.781	6,694	
					Projected